# ELECTION CHAIR TRAINING

MARQUETTE CITY CLERK'S OFFICE

February 27, Presidential Primary

- Intro
- Sign in / Direct Deposit
- Future Dates
- Thank you

## WELCOME

- State Law: Training every other year
- Changes to laws, equipment, processes
- Elections are not a daily occurrence

## WHY ARE YOU HERE?

- You are the face of the City and the Clerk's Office
- Positive attitude in the face of voter confusion, apprehension

## "CUSTOMER" SERVICE

- Recent changes and the impact on election day
- Opening polls
- Processing voters
- AV ballot in precincts
- Assisting voters
- Spoiled ballots and "What If"
- Voters who have moved
- Missing registrations
- Challengers and watchers
- Campaigners and pollsters
- Closing polls
- Write-in Votes
- Ballot Security

## **TONIGHT'S AGENDA**

- AV Absentee Voters/Absentee Ballots
- ICP ImageCast Precinct Tabulator
- ICX/VAT Voter Assist/Touchscreen Terminal
- Ballot Bag Canvas Bag for voted ballots
- Transfer Container Black Cart for all materials
- EPB Electronic Poll Book laptop used in precinct

## **DEFINITIONS**

- Workers report to precinct by 6 a.m.
- Oath of Office
- Prepare the precinct
- Polls open at 7 a.m.
- Voting
- Polls close at 8 p.m.
- Clean up precinct

**ELECTION DAY: A BRIEF OVERVIEW** 

## **Election Day Impacts**

- Type of Election
- Early Voting
- Tabulation of AV ballots in person
- Precinct Consolidation

## Steady In Precincts

Turnout vary based on the type of election. State Primaries are busier than local, State General higher voter turn out than Primaries. Presidential Primary and General, every 4 years

### **Presidential Primary - Turnout**

2024: Early Voting + AV in person =?

2020: 35.45% (Higher AV due to COVID)

2016: 40.89%

### Presidential Election -Turnout

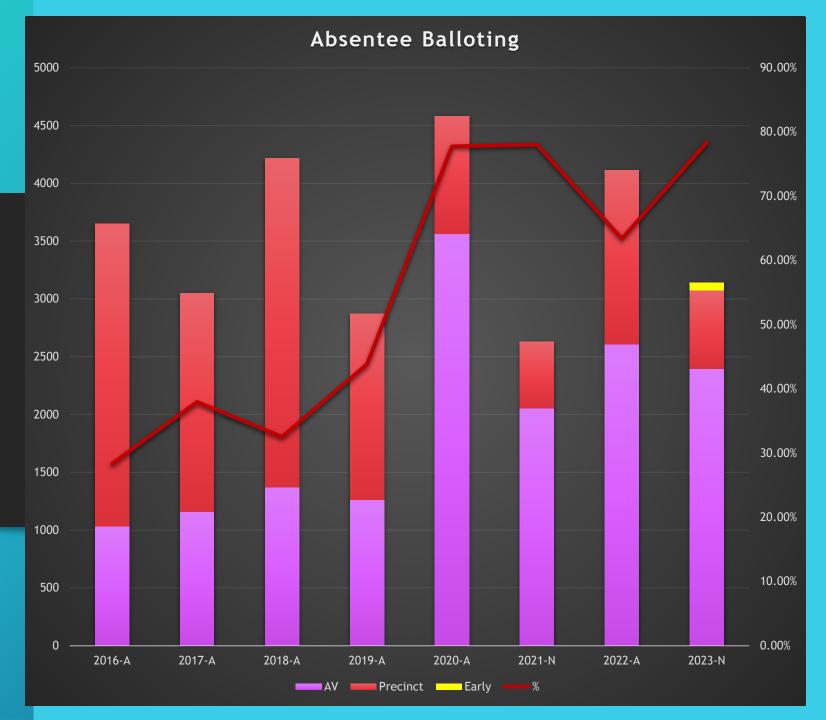
2024: Early Voting + AV in person =?

2020: 70.43%

2016: 68.48%

No-reason absentee took effect after 2018.

# Moderate in-person turnout



## AV Comparison 2020 v. 2024

- Ballot size impacts turnout
- March 2020 Presidential Primary
  - 14,202 residents were registered to vote
  - 5,035 35.45 %voter turnout
  - Absentee Voters
    - 1,845 Absentee Ballots Sent

    - 1,729 Ballots Returned 93.71% return rate
- February 2024 Presidential Primary
  - 14,718 residents are registered to vote
  - Absentee Voters
    - Ballots Sent: 2,672
    - Ballots Returned:

3,306 Total In-person Voters, Across 7 precincts

> Addition of Early Voting and AV Tabulation In Precinct, and Precinct Consolidation

## Early Voting - Election Day Impact

- Proposal 22-2
- City of Marquette participated in statewide pilot program
  - 68 voters across 4 days
- An additional option for voters
  - Vote Early
  - Vote by Absentee Ballot
  - Vote In-person on Election Day

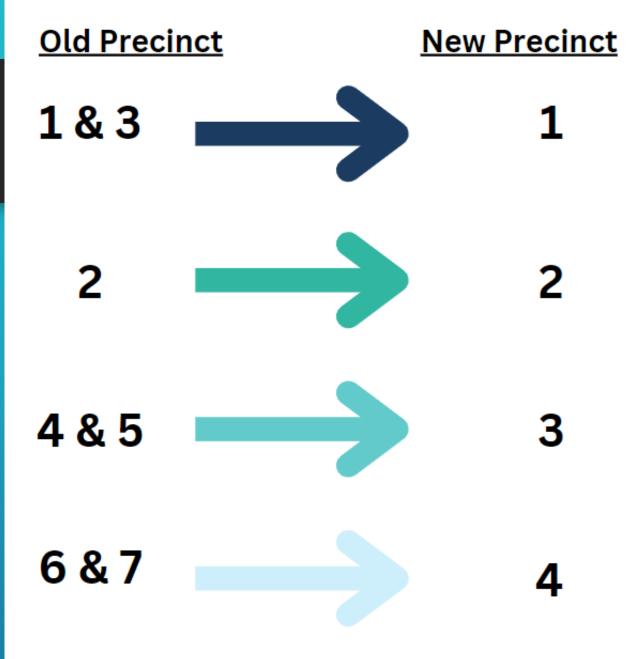
What does this mean for in-person turnout on election day?

## Precinct Consolidation - Election Day Impact

- Change in state law allows for up to 4,999 registered voters per precinct
- Polling Locations
  - 1 and 2 at Baraga Gym
  - 3 and 4 at the YMCA

#### **Benefits**

Staffing
Reduced Costs
Clerks will be more easily accessible

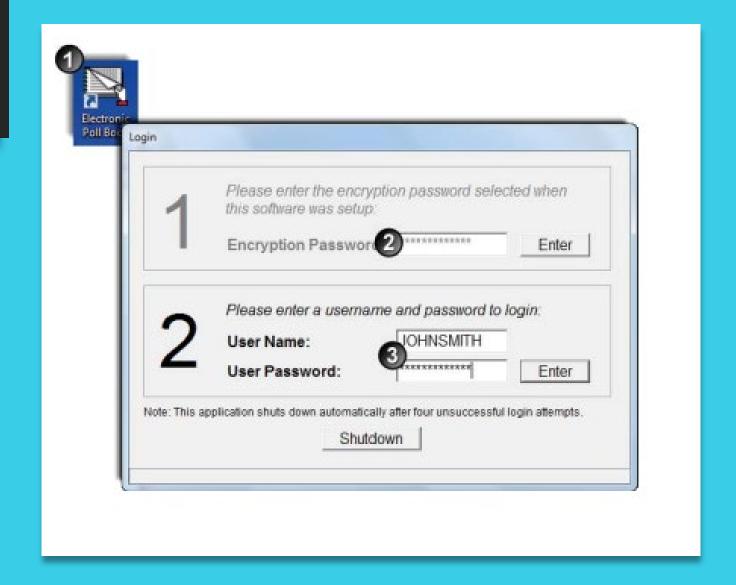


- Take and sign the oath of office
- Check all forms and supplies
- Verify physical voting area > eye to ballot secrecy
- Inspect ballot box three compartments
- Verify ICP serial and seal # against certificate
- Power on ICP and EPB

## **OPENING THE POLLS**

### E-Poll Book Log In Screen

- Encryption Password is found in the Chair book
- This then brings you down to the Username/Password area



- Each election worker will have their own unique login.
- UN: first letter of your first name and your full last name
- PW: first and last name and the precinct number you are in. The first letter of your first and last name is capitalized, and there are no spaces.

Example: Rachel Quayle is an election worker in precinct 3.

Username: rquayle

Password: RachelQuayle3

Individual Logins

## ICP Ballot Box



## COMPARTMENTS

## MAIN WRITE-IN AUXILIARY







Make
Sure
Slot is
closed
and
door is
locked

There are no official write-ins



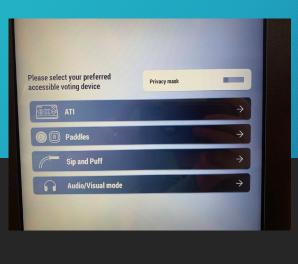




## SEALS ON THE ICP

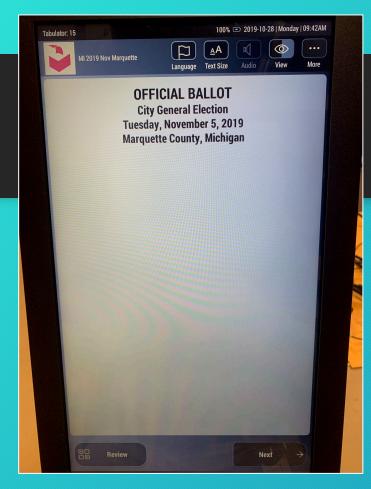


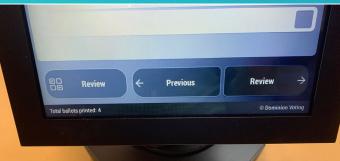


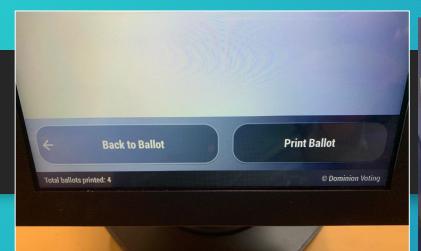


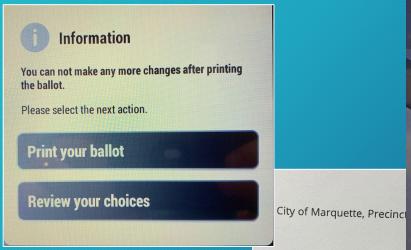


Card marked "Accessible" provides various voting options. "Standard" will take you straight to a ballot.

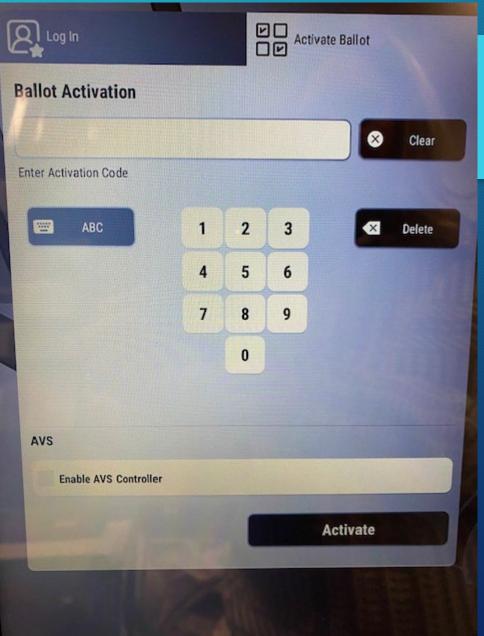












- Verify the public count on the ICP is 0 Each ballot adds 1
- Print a test ballot on the ICX
- Sign the bottom of the ICP tape (zero tape) and sign the certificate
- Check all of the boxes
- Open the polls at 7 a.m.

## **OPENING THE POLLS**

## ICP ZERO TAPE

1

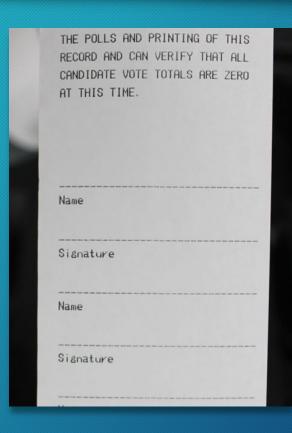
Compare the offices listed with those listed on your ballots

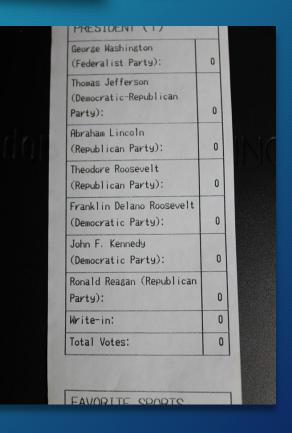
2

After signature, roll this tape up and secure it behind the tabulator door

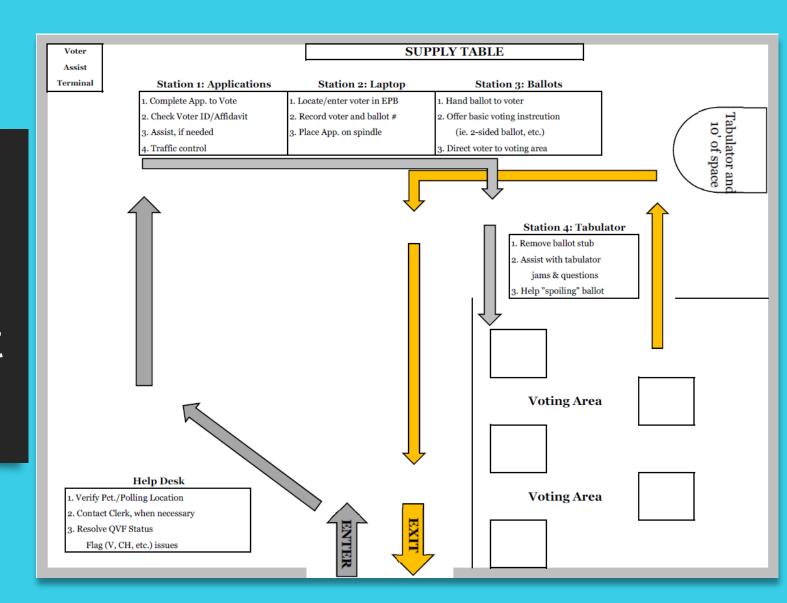
3

**Do not** tear the Zero Tape off at this time





## Processing Voters: Sample Precinct



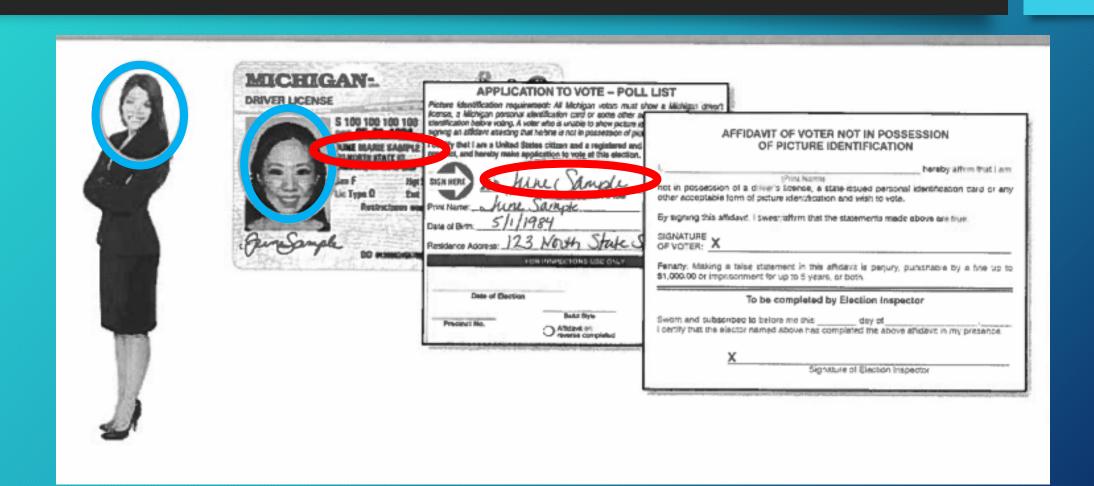
#### APPLICATION TO VOTE

- Application = Ballot
- Review the Voter's Application
  - Applicant face to Photo ID
  - Check application against EPB for birth day/month and address
  - Verify voter was not issued AV ballot
  - Verify there are no status flags to be addressed
  - Enter the Voter No.
  - Enter the Ballot No.
  - Initial the application

New: Application travels with voter to tabulation station!

#### **ELECTION INSPECTOR COMPLETES** Michigan Application to Vote/ ID AFFIDAVIT ON REVERSE COMPLETED **Ballot Selection Form** Picture ID must be shown unless it's not in the voter's Ballot Style\_ possession. A voter without ID may instead complete Ballot No. the Affidavit of Voter Not in Possession of Picture ID Voter No. on the back of this form and vote a regular ballot. **ELECTION INSPECTOR INITIALS Presidential Primary Election Date** Precinct SELECT BALLOT TYPE HERE PRINT I hereby request the ballot type NAME: marked below for this election. (You must select one ballot type DATE OF below. If you do not select a BIRTH: ballot type, a ballot will not be issued to you.) RESIDENCE ADDRESS: SELECT ONLY ONE BALLOT TYPE. Democratic Party Presidential Primary Ballot I certify that I am a United States citizen and a registered and Republican Party Presidential Primary Ballot qualified elector in this precinct, and hereby make application to vote at this election. Ballot without Presidential Primary (if available). Note: This ballot choice is for voters not voting in the presidential primary who wish to vote on other proposals or candidates SIGNATURE OF VOTER (if on ballot). ElectionSource FM-901P • (888) 742-8037/www.electionsource.com

## PHOTO ID VERIFICATION



#### ACCEPTABLE PHOTO ID

- Michigan driver's license or Michigan PID card
- Current DL or PID from another state or federal
- ✓ Current U.S. Passport
- Current student photo ID high school or accredited institute of higher education
- ✓ Current military photo ID
- ✓ Current tribal photo ID
- ✓ NEW: Government ID
  - ✓ Concealed Weapons Permit
  - ✓ Employee Badge

- (i) An operator's or chauffeur's license issued under the Michigan vehicle code, 1949 PA 300, MCL 257.1 to 257.923, or an enhanced driver license issued under the enhanced driver license and enhanced official state personal identification card act, 2008 PA 23, MCL 28.301 to 28.308.
- (ii) An official state personal identification card issued under 1972 PA 222, MCL 28.291 to 28.300, or an enhanced official state personal identification card issued under the enhanced driver license and enhanced official state personal identification card act, 2008 PA 23, MCL 28.301 to 28.308.
- (iii) A current operator's or chauffeur's license issued by another state.
- (iv) A current state personal identification card issued by another state.
- (v) A current state government issued photo identification card.
- (vi) A current United States passport or federal government issued photo identification card.
- (vii) A current military photo identification card.
- (viii) A current tribal photo identification card
- (ix) A current photo identification card issued by a local government
- (X) A current student photo identification card issued by an educational institution.

## VOTERS WITHOUT PHOTO ID

- Verify Voter is on the List of Voters
- Voter completes and signs the Affidavit
- Inspector ALSO SIGNS the Affidavit
- Check the box on the front of the app indicating the affidavit is completed
- Continue the process as normal

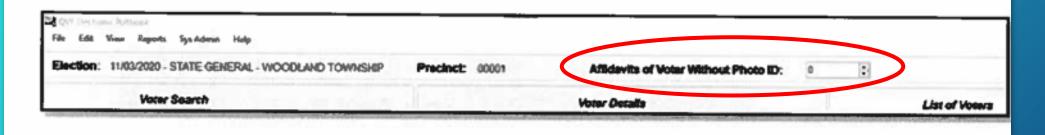
A registered voter gets a ballot unless they:

- Have an ID and refuse to show it
- Don't have an ID and refuse to sign the affidavit

### AFFIDAVIT OF VOTER NOT IN POSSESSION OF PICTURE IDENTIFICATION hereby affirm that I am not in possession of a driver's license, a state-issued personal identification card or any other acceptable form of picture identification and wish to vote By signing this affidavit, I swear that the statements made above are true. SIGNATURE OF VOTER: X Penalty: Making a false statement in this affidavit is perjury, punishable by a fine up to \$1,000.00 or imprisonment for up to 5 years, or both. To be completed by Election Inspector Sworn and subscribed to before me this I certify that the elector named above has completed the above affidavit in my presence

### \*NEW EPB TOOL\* Voter Not in Possession of Photo ID Report:

- Not tied to individual voters
- Election inspectors should utilize the "Affidavits of Voter Without Photo ID" ticker located <u>above</u> the Voter Details box of the EPB:



## VOTERS WITHOUT ID REPORTING

# Tally of Voters Not in Possession of Photo ID Form

DATE:	PRECINCT:
TALLY OF VOTERS NOT IN PO	SSESSION OF PHOTO ID
RECORD THE NUMBER OF V	OTERS THAT HAVE
BEEN RECORDED IN THE E-P	OLL BOOK AS NOT IN

#### **EPB Instructions:**

#### Record a Voter Not in Possession of Photo ID

POSSESSION OF PHOTO ID

The voter must complete an Application to Vote, and their photo identification must be verified or the Affidavit of Voter Not in Possession of Picture Identification must be completed before processing a ballot in the EPB software. When a voter uses the Affidavit of Voter Not in Possession of Picture Identification, click the up arrow to increment the Affidavits of Voter Without Photo ID counter, or click into the box, delete the number, and type in the new total. This count is not tied to an individual voter but is the running total for the precinct for the electric for the

This number will be uploaded to the Qualified Voter File with voting history, and clerk's office staff will be able to review and correct this number in QVF after the election.

#### To record a Voter Not in Possession of Photo ID:

 Click the up arrow button next to the Affidavits of Voter Without Photo ID (or, click in the field, delete the number that's there, and type the new total)

OF District Artison			
File SR Van Report Sychamic Help			
Election: 1100/2020 - STATE GENERAL - WOODLAND TOWNSHIP	Precinct: 00001	Affidavits of Voter Without Photo ID:	8
Woor Search		Voter Details	List of Voters

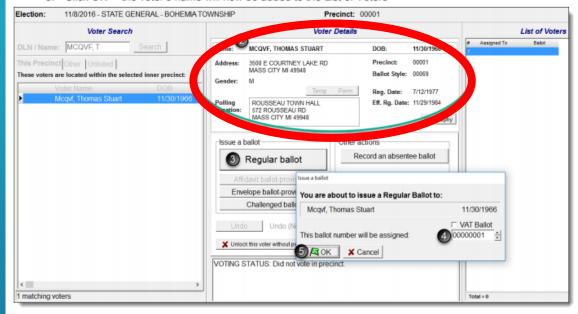
PLACE IN LOCAL CLERK ENVELOPE #3 Revised 9/2022

## ADDRESS VERIFICATION

C	Michigan Application to Vote/ Ballot Selection Form Picture ID must be shown unless it's not in the voter's possession. A voter without ID may instead complete the Affidavit of Voter Not in Possession of Picture ID on the back of this form and vote a regular ballot. Presidential Primary	ELECTION INSPECTOR COMPLETES  ID AFFIDAVIT ON REVERSE COMPLETED  Ballot Style  Ballot No.  Voter No.  ELECTION INSPECTOR INITIALS	
	Election Date	Precinct	
	PRINT NAME:  DATE OF BIP?  RESIDENCE ADDRESS:	SELECT BALLOT TYPE HERE I hereby request the ballot type marked below for this election. (You must select one ballot type below. If you do not select a ballot type, a ballot will not be issued to you.)  SELECT ONLY ONE BALLOT TYPE.  Democratic Party Presidential Primary Ballot	
C	I certify a. Lem a United States citizen and a received qualified elector in this presents, and hereby make appill to vote at this election.  SIGN HERE  SIGNATURE OF VOTER		

- Swipe the voter's driver's license through the magnetic card reader or type the voter's name into the DLN/Name field, entering the last name first. If typing, select the correct voter and then you must click on "Lock this voter record," otherwise skip to Step 2.

  Lock this voter record
- 2. Verify the voter's information provided on the Application to Vote is the same as what is in the EPB.
- Click Regular ballot
- Enter the next available ballot number in the This ballot number will be assigned box (this number will auto fill after the first number for the ballot style has been entered)
- 5. Click OK the voter's name will now be added to the List of Voters



# ISSUING A BALLOT TO A VOTER

- Upon verifying the voter's information:
  - Record the ballot number on the application, and in the EPB
- Place the ballot in a secrecy sleeve to give to the Voter
- Offer instruction on the voting process.
  - Single sided ballot
  - Darken the ovals in completely
- Direct the Voter to an available voting station

## OFFERING INSTRUCTION

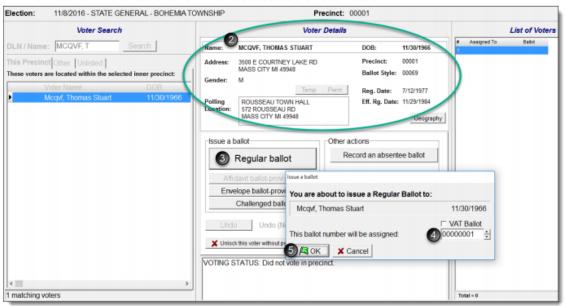
- Offer instructions on the entire ballot
- For February this will include an explanation of:
  - How to avoid overvotes
  - Single sided ballot
  - Darken the oval completely
- If a voter needs instruction after entering the booth, it must come from two inspectors of different party affiliation

## ISSUING A BALLOT

 Swipe the voter's driver's license through the magnetic card reader or type the voter's name into the DLN/Name field, entering the last name first. If typing, select the correct voter and then you must click on "Lock this voter record," otherwise skip to Step 2.

Lock this voter record

- 2. Verify the voter's information provided on the Application to Vote is the same as what is in the EPB.
- 3. Click Regular ballot
- Enter the next available ballot number in the This ballot number will be assigned box (this number will auto fill after the first number for the ballot style has been entered)
- 5. Click OK the voter's name will now be added to the List of Voters



# DOUBLE CHECK INFO

## Voter Search DLN / Name: ADAMS Search This Precinct Other Unlisted

#### These voters are located outside of the selected inner precincts:

	Voter Name	DOB
▶ ?	ADAMS, ADRIAN DANIELE	12/01/1994
?	ADAMS, CARRIE LYNN	08/12/1982
	ADAMS, CHEROKEY MARIE	11/02/1992
	ADAMS, DANIELLE RAE	10/27/1983
?	ADAMS, DIANNE BLACKER	02/02/1955
	ADAMS, JACOB PAUL	01/10/1998
	ADAMS, JAMES HARMON	03/07/1970
?	ADAMS, KATELYNN INEZ	04/13/1995
	ADAMS, KELLY LYNN	03/23/1981
	ADAMS, ODESSA DAWN	05/02/1985
	ADAMS, OLIVIA JACLYN	04/13/1995
?	ADAMS, PETER JAMES	01/19/1989
?	ADAMS, PETER JOHN	06/04/1982
	ADAMS, ROBERT ZACHARY	03/29/1990
	ADAMS, STEVEN ANTHONY	03/04/1989
	ADAMS, TAYLOR RAE	07/12/1991
	ADAMS, TREVOR SCOTT	05/03/1995
	ADAMS, VIRGINIA ANN	11/13/1985

## CORRECTIONS

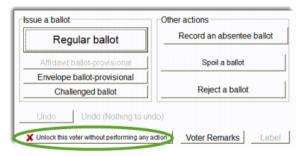
#### **Correcting Mistakes**

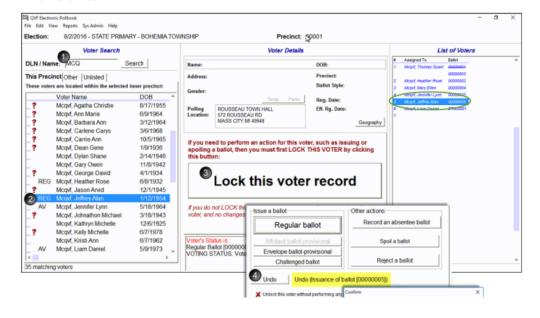
If a voter is selected in error, simply click Unlock this voter without performing any action to return to the main screen.

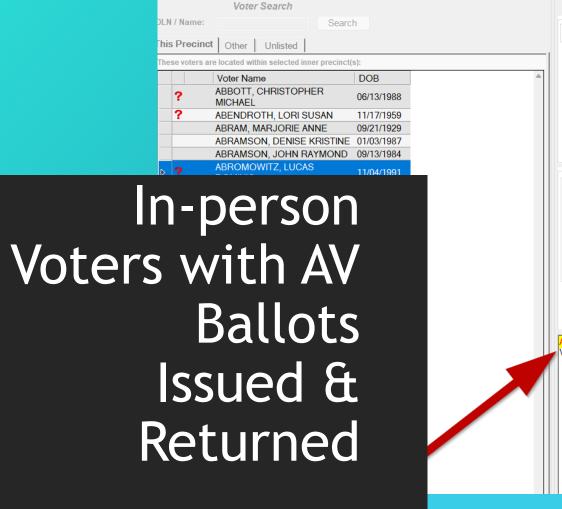
If an entry mistake occurs, whether the wrong ballot number or the wrong voter was issued a ballot, using the **Undo** function will aid in correcting the mistake.

#### To correct a mistake:

- Search for the voter, using the DLN/Name search box
- 2. Select the voter
- 3. Click Lock this voter record
- Click Undo
- 5. Click Yes







Confirm Affidavit Envelope An Absentee Ballot has been sent out and received for this voter. Are you sure you want to continue? Cha Undo This voter was sent an AV ballot and it has been Unlock this voter without performing any action Voter Remarks returned to our office. They cannot vote in person. Absentee Ballot [00000752] sent/received by clerk--Do not issue ballot. VOTING STATUS: Did not vote in precinct.

Voter Details

DOB:

Precinct:

**Ballot Style:** 

Reg.Date:

Record an absentee ballot

Spoil a ballot

Reject a ballot

Voter Remarks

Regular ballot

Other actions

11/04/1991

02/12/2021

Geography

Other actions

Record an absentee ballot

No

Label

00002

100

ABROMOWITZ, LUCAS DOMINIC

THE PERSON NAMED IN

300 W. SPRING STREET MARQUETTE MI 49855

BARAGA GYM

Regular ballot

Affidavit ballot-provisional

Envelope ballot-provisional

Challenged ballot

OTING STATUS: Did not vote in precinct

Unlock this voter without performing any action

Undo (Nothing to undo)

Issue a ballot

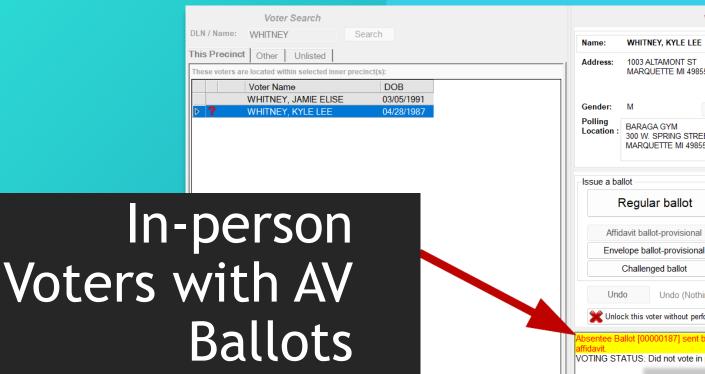
Gender:

Polling

Location:

Issue a ballot

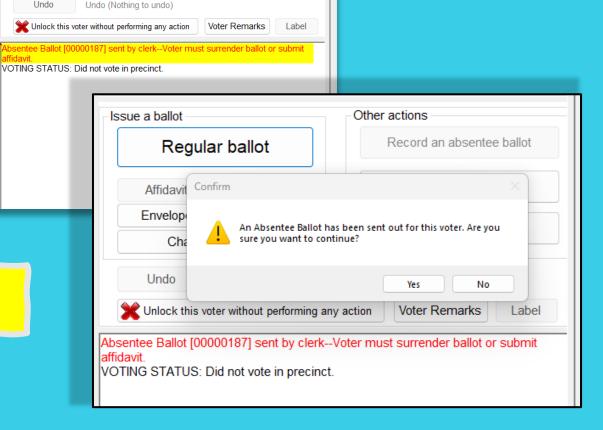
Undo



This voter was sent an AV ballot but has not yet returned it.

Issued &

Not Returned



Voter Details

DOB:

Other actions

Precinct:

Record an absentee ballot

Spoil a ballot

Reject a ballot

04/28/1987

04/26/2017

Geography

00002

100

WHITNEY, KYLE LEE

1003 ALTAMONT ST

BARAGA GYM

Challenged ballot

MARQUETTE MI 49855

300 W. SPRING STREET

## AV Ballot in Precinct -Voter does not possess their ballot

The status flag reads they have been sent an AVB but has not yet returned it.

- 1. Workers asks if the voter has their AVB, if no then...
- 2. Worker calls Clerk's office
- 3. Worker has voter fill out form: Affidavit of Lost or Destroyed AV Ballot
- 4. Voter may vote and issue ballot as normal

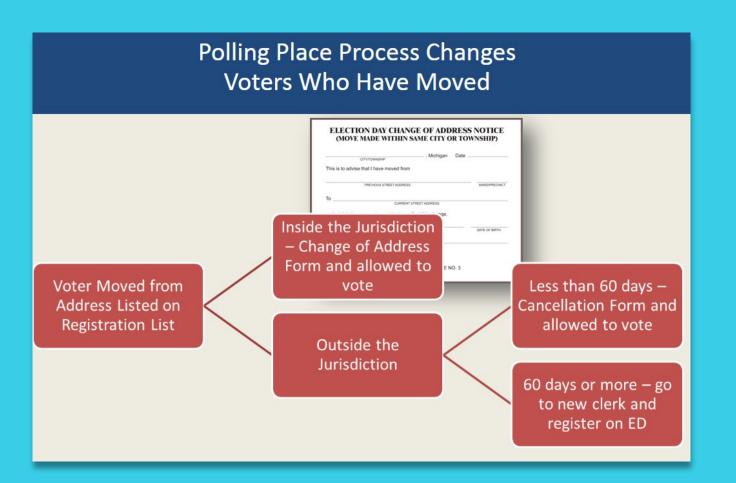
Not in possession = Phone call to Clerk before issuing a ballot and voter signs Affidavit of Lost or Destroyed AV Ballot

## AV Ballot at in Precinct -Voter possesses their ballot

The status flag reads they have been sent an AVB but has not yet returned it.

- 1. The voter may wish to tabulate their AV ballot, direct them to complete an Application to Vote. Ask the voter to carefully expose their ballot number on the ballot stub. Once ballot number is verified, provide the voter with secrecy sleeve and direct them to voting booth. The EPB will have a button to mark the voter voted AVB in person
  - 1. If the number cannot be verified, the voter will surrender the ballot.
- 2. If the voter does not wish to vote their AVB they will surrender their ballot.
- 1. Have voter place ballot in their AVB envelope, sign the envelope and write surrender
  - 2. Have voter fill out application to vote and process as normal

## VOTERS THAT HAVE MOVED



## Handling Missing Voter Registrations

(or: Calling the Clerk's Office When you Have Questions)

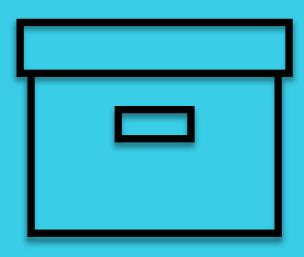
## REASONS FOR MISSING REGISTRATIONS

The voter is in the wrong precinct

The voter's record is lost or mis-filed

The voter's registration has been canceled

The voter is not yet registered



### HANDLING MISSING REGISTRATIONS

- Confirm that the voter is in the right precinct. Check the OTHER tab in the EPB
- 2 Call the Clerk

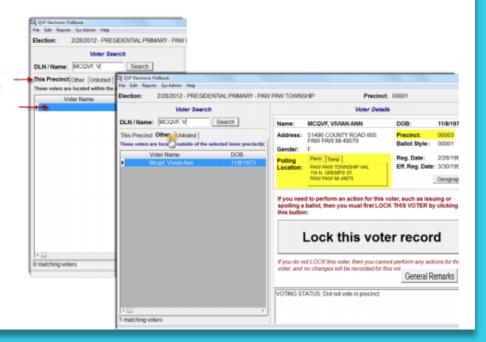
Unregistered voters can still register on Election Day.

# OTHER PRECINCTS

### Missing Voters

#### Other Tab

The EPB software gives election inspectors the ability to look up voters throughout the jurisdiction, not just in the precinct they are working. If the voter does not pop-up after look up, click on the Other tab. If the voter is registered to vote within the jurisdiction, click on their name and view their polling location. Explain to the voter that they are registered in a different polling location and/or precinct and direct them to the appropriate location. Be sure to click back to the This Precinct tab before processing the next voter.



## SAME-DAY REGISTRATION RECEPITS

#### Clerk's Office Voter Registration Receipt

[clerk address]

Registration approved by:\_\_\_\_\_

### [election date] Election

The following voter was registered to vote on [reg date] and should be issued a [reg/ch] ballot:

#### [voter name and address]

#### Note to election inspector:

The voter listed on this receipt registered to vote with the local clerk today or within the last 14 days

- · Have the voter sign and detach the Application to Vote below.
- If the voter is not found in the ePollbook, you must add them to the Unlisted Tab.
- Be sure to enter the voter's First and Last Name, and the Voter's ID number by scanning the bar code or typing in the number on the Application to Vote below.

[wording 1 for Challenged ballot]

Prepare the ballot as Challenged.

CH

- Write the ballot number in pencil on the upper left-hand corner of the ballot, being sure to avoid any barcodes or timing marks (not on the ballot stub).
- 2. Conceal this number with a small piece of white paper taped over the number.
- Use the Challenged ballot button to enter the voter's ballot number into the ePollbook. If your precinct has more than one ballot style, issue the ballot style noted below.
- 4. The voter will then vote the ballot and place the ballot in the tabulator as usual.

[wording 2 for Regular ballot]

Issue the voter a Regular ballot with the ballot style noted below.

Retain this receipt in the local clerk envelope.

### CHALLENGED BALLOT PREPARATION

Inspector writes the ballot number in pencil in the header of the ballot

Inspector conceals the number with tape and/or slip of paper

Inspector enters the voter's name in the EPB

Record as Affidavit-ballot Provisional; Envelope-ballot Provisional; Challenged ballot

Record in the Poll Book under Challenged Voter

## CHALLENGED VOTERS

#### **Challenged Voters**

If a voter is challenged by a Challenger the voter must be issued a Challenged ballot and that Challenged ballot must be recorded in the EPB. Please note, the Challenge must be directed to the chairperson and all steps must be carried out prior to issuing the challenged ballot. Follow the instructions below to issue a challenged

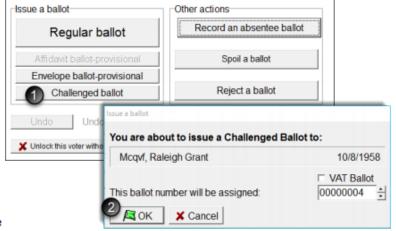
ballot in the EPB software.

#### To issue a Challenged ballot:

Pull the voter's record up in the EPB software, lock it in if necessary and:

- 1. Click Challenged ballot
- Verify the ballot number being issued is correct or enter the ballot number and Click OK

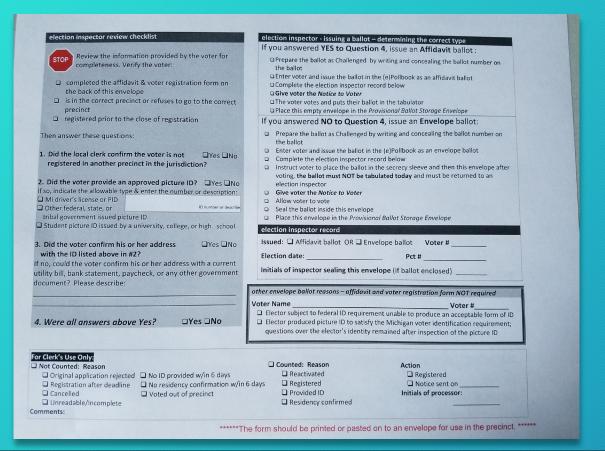
Important note: The ballot number must be written on the physical ballot and covered with a piece of paper or post-it tape. In addition, full documentation of the challenge must be recorded in the paper binder pollbook.



# PROVISIONAL BALLOTS

Make note in the Remarks section of the EPB that a Provisional Ballot was processed. This may cause an imbalance between the number of Applications to Vote, number of Voters processed in the EPB and number of ballots tabulated.





and Voter Registration Form	qualifications	2010/03/2019 19:00	
Attention voter: If your name was not found on the list of registered		of the United States of America?	□ yes □ no
voters and you were unable to produce a receipt verifying registration, you		of age on or before election day?	□ yes □ no
must complete the following affidavit and voter registration form in the correct precinct.	If you are not Michigan driver license/state	a US citizen, do NOT complete the personal ID #	is form
voter affidavit (required)			
affirm			
that I am a resident of:	If you do not have a Michigan dr	iver license or personal ID card,	provide the last four
⊒city	digits of your Social Security nun	nber:	
2 township	x x x - x x -		
	☐ I do not have a valid Michigan	issued driver license, a Michigan	personal ID card, or a
t the address provided. I affirm that I submitted a voter registration pplication on or before the close of registration for the election at	Social Security number.		
and. By signing this affidavit, I swear/affirm that the above	personal information *requir	ed information	
gnature of Voter:	last name* first*	middle	suffix
gnature or voter.			☐ male ☐ female
	address where you live – house number a	and street/road* Apt/Lot	#
gnature of Election Inspector witnessing:			1 1
grature of Election Inspector witnessing.	city*	zip	date of birth*
	phone	email	
individual who provides false information in this affidavit is			
ilty of perjury, which is punishable by a fine of up to \$1,000 d/or imprisonment for up to 5 years.	mailing address (if different than resident	tial address)	
istration information (required)	city	state zip	
gistered to vote on:	signature		ALC: NAME OF STREET
	I certify that:		
approximate date	I am a citizen of the United States.	I will be at least 18 v	ears of age by election day.
the location or with the following form below:	<ul> <li>I am a resident of the State of Michig be at least a 30-day resident of my ci</li> </ul>	gan and will   • I authorize the cance	ellation of any previous
☐ Mail-in registration form ☐ Secretary of State branch office	township by election day.	ity or registration.	
a secretary of state branch office	The information I have provided is true to	o the best of my knowledge under pena'	ty of perjury. If I have provide
☐ Secretary of State "Renewal by Mail"	false information, I may be subject to a fe	ine or imprisonment or both under feder	ral or state laws.
☐ Secretary of State "Renewal by Mail" ☐ ExpressSOS.com			
	v		
☐ ExpressSOS.com	X		date

## PROVISIONAL ENVELOPES

## AT THE TABULATOR

Instruct

Remove the ballot stub and instruct the voter to feed the ballot into the tabulator

**Always** 

Remain 10 feet away

**Problems** 

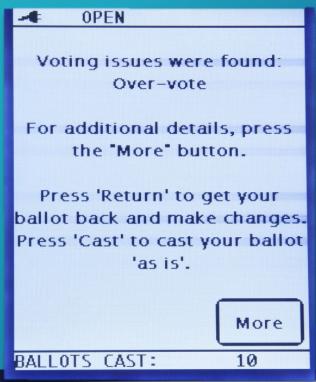
If the ballot is rejected, direct the voter to read the ICP screen

Reference

Chair books will contain explanations to help explain the issue in the case of a rejection



- Over-voted Ballot: Voter has selected more options than the contest allows for
- The voter has two options available:
  - Cast: Ballot will be cast as is and only valid votes will be counted
  - Return: Ballot is returned to voter to allow for changes to be made or ballot spoiled
- If the ballot is cast, no votes are counted in the over-voted races



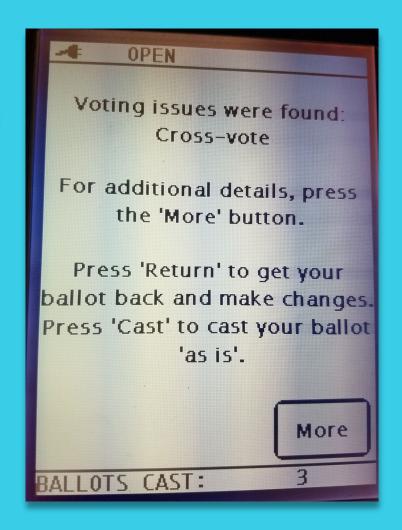
■ OPEN

You filled in too many ovals in this many contests: 1

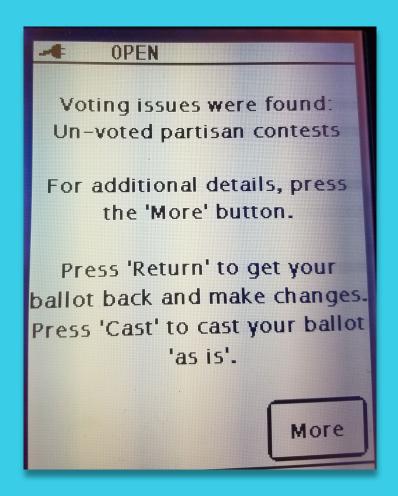
These votes will not count

You chose 2
You are allowed 1

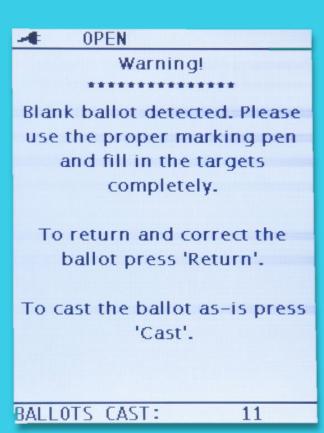
- Cross-voted Ballot: Voter has selected candidates from more than one party
- The voter has two options available:
  - Cast: Ballot will be cast as is and only valid votes will be counted
  - Return: Ballot is returned to voter to allow for changes to be made or ballot spoiled
- If the ballot is cast, no votes will be counted in any partisan race



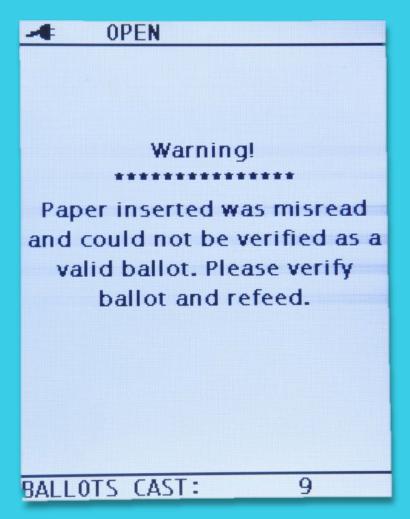
- Un-voted partisan contests: Voter has not voted in any partisan contests
- The voter has two options available:
  - Cast: Ballot will be cast as is
  - Return: Ballot is returned to voter to allow for changes to be made or ballot spoiled
- If the ballot is cast, votes will count. This is really just a reminder that will make voters mad.



- Blank ballot: Voter has not made any selections
- The voter has two options available:
  - Cast: Ballot will be cast as is
  - Return: Ballot is returned to voter to allow for changes to be made or ballot spoiled
- If the ballot is cast, no votes will be tabulated, but it will count as a ballot cast.

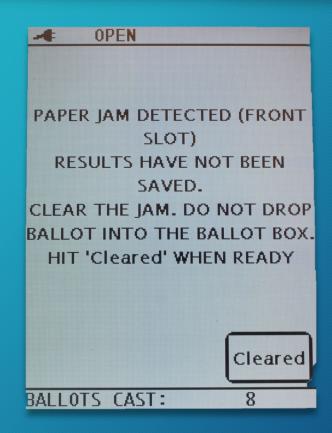


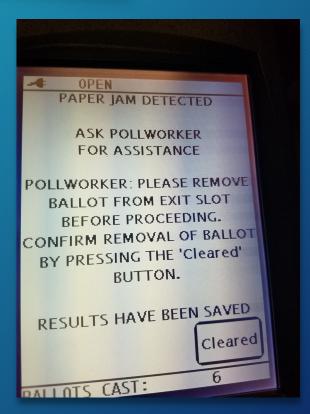
- Ballot misread: Tabulator doesn't recognize the ballot
- The ballot will kick back out almost immediately and the ICP will offer no options.
- Have voter insert the alternate end of the ballot or flip the ballot over to try again. If ballot is truly defective, ballot will need to be properly spoiled and a new ballot issued to the voter.



### TABULATOR JAM

- Can happen at three points
  - Input/Front slot
  - Exit slot
  - Diverter slot
- Two workers/two parties
- Have the results been saved?
- Must hit Cleared

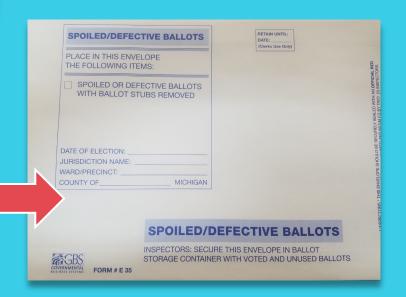




## SPOILED BALLOTS

- Instruct the voter to return the ballot to the secrecy sleeve and return to the EPB station
  - Move this voter to the front of any line that exists
- Write SPOILED across the header of the ballot
- Place the ballot and stub in the envelope for 

   this purpose
- EPB inspector spoils ballot in the system and issues a new ballot to the voter
- Find the voter's physical application, cross out the original ballot number and write in the new number



## SPOILED BALLOTS

### Processing a Spoiled Ballot

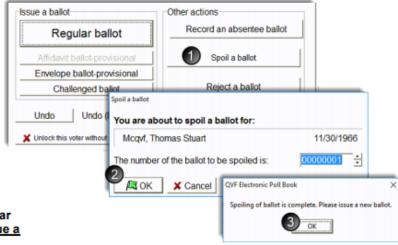
A voter may request a new ballot if needed and a new ballot must be issued, no matter how many times the voter requests a new one. The voter should write "SPOILED" at the top of their ballot, remove the ballot stub, and place in the Spoiled Ballot Envelope. The *Application to Vote* should be changed to note the new ballot number. In addition, the new ballot must be recorded in the EPB software.

#### To spoil a ballot:

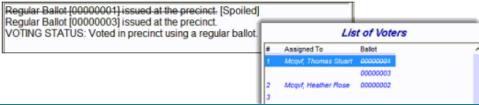
Pull the voter's record up in the EPB software by typing the voter's name into the DLN/Name field, entering the last name first, select the voter's name, click Lock this Voter Record and:

- Click Spoil a ballot
- Click OK the software will automatically enter the ballot number you are spoiling.
- Click OK

After the ballot is spoiled, the regular ballot process must be used to <u>issue a</u> new ballot to the voter.

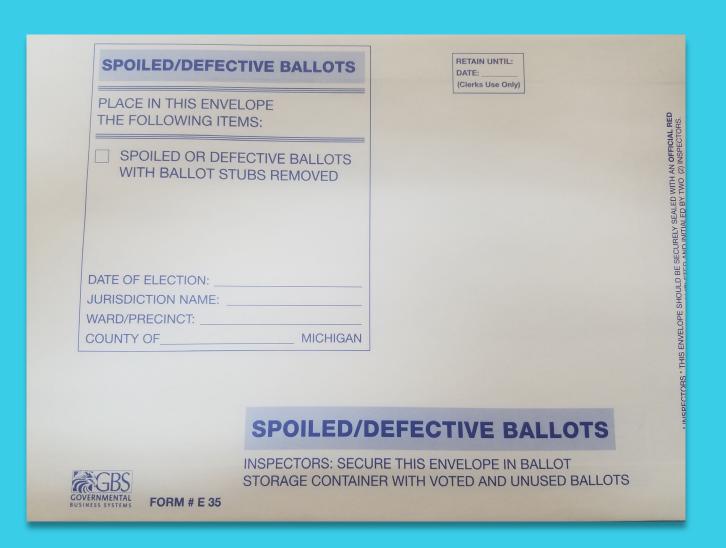


Once the process is complete, verify the recording was done properly by looking at the Voter Status screen and the List of Voters.



### **DEFECTIVE BALLOTS**

• Same process, but replace SPOILED with DEFECTIVE



## EXPOSED BALLOTS

- If a voter deliberately shows any person in the polling places how they voted, the ballot is declared void and is rejected
  - Exception: Minor children, who may accompany the voter into the booth
- ALSO: Left in booth
- Write REJECTED FOR EXPOSURE across the header
- Place the ballot in an envelope and write the reason for rejection
- EPB inspector rejects ballot in the system
- Voter does not get a new ballot

Two inspectors of different political parties must assist the voter

A voter may designate a person to assist them

Must not be the voter's employer, agent of their employer or agent of their union

Complete record of the assistance must be made on the remarks page

## VOTERS REQUESTING ASSISTANCE

### OTHER: PHOTOS

- Changes stem from a case re: ballot photos & cell use
- Under settlement, SoS agreed:
  - Laws re: exposing your ballot don't apply to photos shared outside of the 100-foot buffer
  - To issue new instructions permitting voters to take photos of their own ballot, in a voting booth
  - No other pictures no other locations

### USE OF CAMERAS, CELL PHONES AND RECORDING EQUIPMENT IN THE POLLS

While in the voting booth only, voters may use a camera or cell phone to take a photograph of their voted ballot.

Otherwise, the use of video cameras, still cameras and recording devices by voters, challengers and poll watchers is prohibited in the polls during the hours the polls are open for voting. (This includes the video camera, still camera and recording features built into many cell phones and other electronic devices.)

- Voters may use cell phones while waiting in line at the processing table if not disruptive to the voting process.
- Voters must not use cell phones after entering a voting station, except for informational purposes or for taking a photograph of their voted ballot as described below:
  - They may take a photograph only of their ballot and only while in the voting booth.
  - Must direct their camera at the ballot and within the voting booth (voters should leave the ballot flat on the table).
  - Must not take pictures of their ballot outside the voting booth, and must not take pictures of themselves, other voters, other voters' ballots, or anything else within the voting area.
  - Must not share an image of their ballot (including on social media or by other electronic means) until they are at least 100 feet away from any doorway used by voters to enter the building in which a polling place is located.

Ref: Case No. 1:16-cv-01109

### OTHER: CAMPAIGNING

### Must take place 100+ feet from the building entrance.

### It is:

- Buttons, clothing, signs bearing campaign, candidate or party information
- Solicitation and petition-gathering

### It is not:

- Materials bearing the names of an organization or of a candidate whose name is not on the ballot
- Exit pollsters these have a 20' limit and we will tell you in advance

### OTHER: CAMPAIGNING

### Must take place 100+ feet from the building entrance.

### It is:

- A shirt advocating a yes/no on Proposal 3.
- A Candidate hat.
- A "Vote for [candidate]" button.

### It is not:

- A shirt with a Bible verse on it.
- A BLP or CoM hat.
- A "Vote to protect the Earth" button.

## OTHER: CHALLENGERS

Challengers are appointed by parties or third-party interest groups. They must be registered to vote in Michigan and must possess credentials.

### They can:

- Observe the processing of voters and ballots in precincts and absent voter counting boards from within the voting area
- Examine all equipment, forms and records
- Challenge a person's qualifications to vote
- Challenge the actions of election inspectors
- Serve in more than one precinct (no more than two per precinct and one at an AV counting board)

### They can not:

- Be a candidate (Pct Delegate is fine)
- Be an inspector
- Campaign

### **OTHER: POLL WATCHERS**

They are interested in observing the election process and do not have to be appointed or be registered to vote

### ELECTION CHALLENGERS AND POLL WATCHERS: SUMMARY OF RIGHTS AND DUTIES

	Challengers	Poll Watchers
Must carry credentials issued by appointing authority.	Yes	No
Must be registered to vote in Michigan.	Yes	No
Has the right to challenge a person's eligibility to vote.	Yes	No
Has the right to challenge the actions of election inspectors.	Yes	No
May stand or sit behind processing table.	Yes	No – must remain in public area.
Has the right to look at the (e)Pollbook and other election materials.	Yes	Yes – but only as permitted by precinct board and when voting process will not be delayed.
May handle the (e)Pollbook and other election materials.	No	No
May use a video camera or recording device in polling place.	No	No
May use a cell phone, tablet, laptop, or other electronic device in polling place.	Yes – if not disruptive.	Yes – if not disruptive.
May wear clothing, button, arm band, vest, etc. that identifies organization he or she represents.	No	No
May place tables in the polls.	No	No
Has the right to approach and question voters.	No	No
Can offer assistance to voters.	No	No
May remain in the polling place until the election inspectors complete their work.	Yes	Yes
May obtain the vote results generated in the precinct after the polls close.	Yes	Yes

### PROCESSING WRITE-IN VOTES

- Declaration of Intent filed by 4:00 p.m. on the 2<sup>nd</sup> Friday preceding the election.
- Election Inspector can not provide write-in candidates to a voter. Refer the voter to the Clerk for assistance.
- A write-in vote cast for an individual who has not filed a Declaration does not count.
- The office and/or party on the Declaration must match the office or party for which the write-in vote was cast in order to count. Party is during a primary election.
- Board of Canvassers will make final determination if a name variation is valid and countable.
- Board of Canvassers will make final determination if a candidate is elected to office sought.

At the end of the night place write-in ballots with the other voted ballots in the canvas ballot bag. Insure they are someway separate from the other voted ballots.

	PRESS FIRMLY!  YOU ARE MAKING 3 COPIES DETACH ONLY THE WHITE AND PINK COPIES AT PERFORATIONS DECLARED WRITE-IN CANDIDATES ONLY													
	Ward # WRITE Precinct # Name of City,						TATEMENT OF VOTES  Date of Election:							
	CANDIDATE'S NAME	OFFICE	PARTY	5	10	15	TALLY 20 2	OF	VO.				50	TOTAL WRITE-IN VOTES
	John Smith	Trustee	Republican	ш	ин	ш								12
	Jon Smith	Trustee	Republican	шт										5
	J. Smith	Trustee	Republican	147	17									7
	Smith	Trustee	Republican	144	111									8
1	Smth	Trustee	Republian	1										1

Kyle or Rachel will let you know if there are any valid write-ins.

- Polls close at 8 p.m. voters in line at 8 p.m. get to vote
- All totals must be reconciled:
  - Applications to vote
  - Number of voters
  - Public counter on ICP
- Close the tabulator (chairs have instructions)
- Sign all tapes

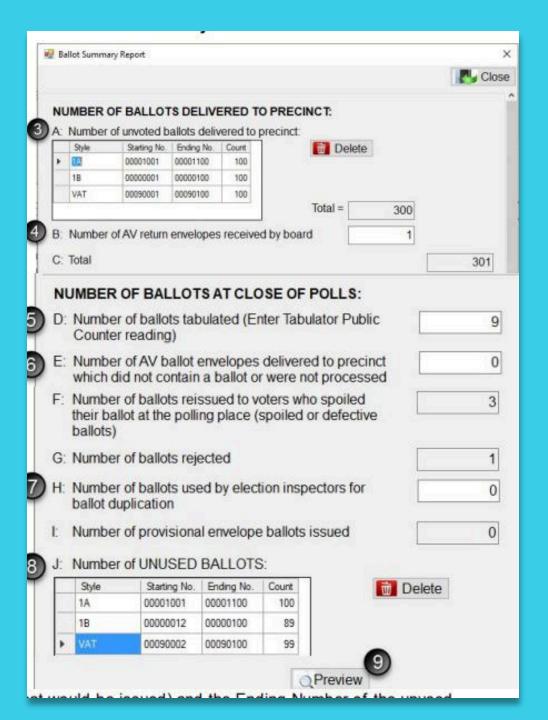
### **CLOSING THE POLLS**

- Remove all ballots from the ballot box
  - Write-in area and auxiliary
- Complete final page of poll book (signatures)
- Voted ballots go into the canvas bag
- All other election forms and materials go into the black transfer case
- EPB: finalize ballot summary, save all reports

### **CLOSING THE POLLS**

# EPB BALLOT SUMMARY

There will be two ballot styles entered for A. Number of unvoted ballots delivered to precinct and for J. Number of UNUSED Ballots



# CLOSING: MATERIALS

#### Canvas Bag:

Voted ballots, including write-ins

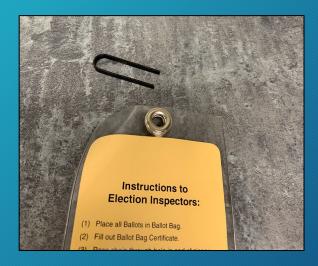
#### **Black Transfer Case:**

- Sealed canvas bag
- Unvoted ballots
- Sample Ballots
- Three Envelopes:
  - #4 Spoiled or Defective Ballots
  - #5 Original Ballots which were duplicated
  - #6 -AV Surrendered Ballots

### **Ballot Bag**



#### **Ballot Bag Certificate**









### Three parts

Zipper

Hood

Metal Insert

# **Zipped**

Zipper end sticks through open slot in the hood

#### Inserted

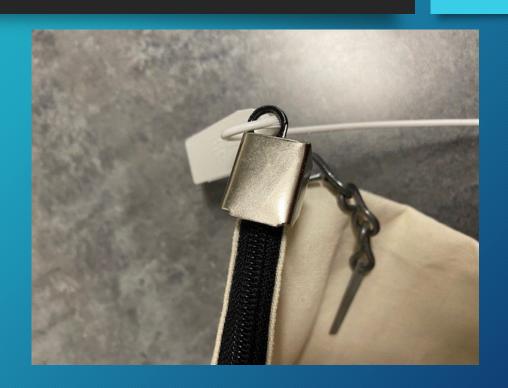
Metal insert then goes through the zipper end



Threaded



Seal



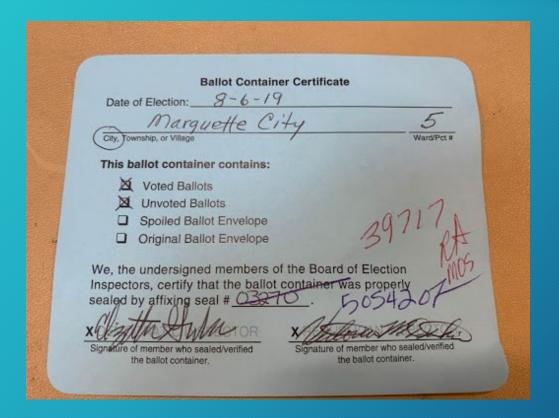
Secured

# Ballot Container - Stays in Jurisdiction



- Voted Ballots -sealed in canvas ballot bag, this includes write-in ballots
- Unused Ballots
- Sample Ballots
- Spoiled ballot envelope
- Duplicated ballot envelope
- Ballot Container Certificate with seal number of the seal used to secure the container showing through the window
- Seal number also is recorded in the Poll Book on the Certificate of Election Inspectors - Final seal number will be recorded at the Receiving Board

# **Ballot Container Certificate**



Temporary seals will be provided to maintain chain of custody. This will eliminate crossing out seal numbers on the certificate.





Zipped together

Seal - both eyes



Insert here

 This final process must be completed by two workers of different parties and attested to in the Poll Book, Statements of Votes and Container Certificates

# **CLOSING THE POLLS**

- A precinct will very likely be deemed "unrecountable" due to:
  - Missing Signatures
  - Imbalanced numbers
  - Containers being incorrectly sealed

# CLOSING THE POLLS

- First reviewed by the Receiving Board
- Distributed to
  - The City Clerk
  - The County Clerk
  - The Board of County Canvassers

Correctly Filling Out Electronic Pollbook Paperwork

# Electronic Pollbook

#### Clerk Preparation Certificate

- Tabulator Serial and Seal Number
- Signed and Dated by Kyle or Rachel

Remember to check off all boxes

# **ELECTRONIC POLLBOOK**

- AT THE -

**ELECTION HELD ON** 

,20

Year

In Ward/Precinct #

of the

City or Township

County of

, State of Michigan

#### DUTIES OF THE OFFICE OF INSPECTOR OF ELECTIONS

- Prior to assuming any Election Inspection duties ALL Election Inspectors shall
  - Take and sign the Oath of Office.
  - Complete and Certify the Election Inspector's Preparation Certificate by signing the Oath of Office.
- Election Inspectors shall record:
  - All comments in the Remarks section.
  - All challenged procedures/voters on the Challenged page.
  - All valid write-in votes on the Write-In page.
  - All valid precinct delegate write-in votes for the August Primary in the "Precinct Delegate Statement of Votes" booklet.
- Two (2) Election Inspectors of different political parties shall:
  - Initial all red paper seals used to seal envelopes.
  - Attest to the sealing of all used and unused ballots into an approved ballot storage container after the close of
    the polls by signing the designated area on the Certificate of Election Inspectors page and the Ballot Storage
    Container Certificate attached to the ballot storage container.
  - Attest to the sealing of the Tabulator Program, if removed, and EPB-USB Flash Drive in an approved transfer container after the close of the polls by signing the designated area on the Certificate of Election Inspectors page and Transfer Container Certificate attached to the transfer container.

RETURN COMPLETED POLL BOOK IN #1 ENVELOPE, TO: COUNTY CLERK

#### CLERK'S PREPARATION CERTIFICATE

Tabulator Serial No.

Voter Assist Terminal Serial No.

Voter Assist Terminal Seal No.

Voter Assist Terminal Seal No.

I certify that the above precinct tabulator and voter assist terminal have been properly prepared and tested for this election in accordance with law and that at the completion of the tests the programs were inserted into the tabulator and terminal and sealed with the seals bearing the seal numbers recorded above.

WARD / PRECINCT #

Tabulator Seal No.

SIGNATURE of CLERK or AUTHORIZED ASSISTANT

DAT

Chairs remember to check off each i

# Electronic Pollbook

- Election Inspectors Preparation Certificate
  - Boxes are checked
  - Oaths are given to chairs at their training
- All Inspectors Subscribed to the Constitutional Oath of Office
  - Completed and signed by inspectors when polls open
  - And those who arrive later in the day

į	1 OATH OF CHAIRPERSON & ELECTION INSPECTO	JRS Term		
	I Do Solemnly Swear (or affirm) that I will support the this state, and that I will faithfully discharge the duties the best of my ability.			
9	Taken, subscribed and sworn to before me on/_	X Signed by Cieric Deputy Signature of Person Administering Oath		
	IDo Solemnly Swear (or affirm) that I will support the this State, and that I will faithfully discharge the duties of my ability.			
	2 ELECTION INSPECTORS' PREPARATION CERTIFIC	CATE	0	
	Before the Polls opened, we completed the following	g:	Chairs	
	recorded on the Clerk's Preparation Certificate  Completed all preparation, steps of the tabular in proper working order.	bulator and voter assist terminal (VAT) are the same e. tor and voter assist terminal (VAT) and the equipmer ste's name and the placement of any proposals on the	nt is	(
	3 SIGNATURES OF PERSONS TAKING OATH & CE	RTIFYING PREPARATION CERTIFICATE		
	X X X X X X X X X X X X X X X X X X X	X X X X X X Signed by Chair Signature of Chairperson or Person Administering Oath	Election workers sign who are present at open of polls	
I	4 ADDITIONAL SIGNATURES OF PERSONS TAKIN	NG OATH ONLY (If not present at opening of polls)		
•	X X X Taken, subscribed and sworn to before me on	X X X X Signed by Chair Signature of Chalrperson or Person Administering Oath	Election workers sign who arrive later	

# Electronic Pollbook

# Statement of Votes - Do not separate the three copies

- Totals tape signed by inspectors present when poll closed
- Write-in votes totaled (if necessary
- Seal number of ballot container recorded properly
- Seal number signed by two inspectors of differing party affiliation
- Signatures and phone numbers of all inspectors present when polls closed

SS	After the Polis closed, we completed the following:						
PRESS	×		Recorded the number of ballots tabulated according to the public counter of the tabulator as:				
_	XOO		Sealed all provisional envelope	y to the Clerk, and recorded the number as: most likely Ø			
	2		Recorded the number of voters according to the List of Voters (including AV List if used) as:				
	K each		Verified the number of ballots tabulated plus provisional envelope ballots equals the number of voters and that if they do not, no discrepancies exist between the List of Voters and Applications to Vote. If they do not agree and a valid discrepancy exists, a notion was made in the Remarks Section. □ Yes □ N/A				
1	Remember to check		Completed and balanced the Ballot Summary Report. If the Ballot Summary Report did not balance and a valid discrepancy exists, a notation was made in the Remarks Section.   Yes  N/A				
	2		Recorded all formal challenges made in the precinct, if any, on the Challenged Page.				
	è		Tabulated all valid absent voter ballots (if processed in the precinct).				
	F		Duplicated and tabulated any ballots requiring duplication, if any.				
RFC	36		□ Tallied all valid write-in votes, if any, and recorded the totals on the Write-In Statement of Votes.				
COPIES AT PERFO	&	Attached a signed tabulator total tape to the upper right corner of all three copies of this page.					
SA	-		CEAL MEDICINATION				
PIE	A	2	SEAL VERIFICATION				
DETACH ONLY THE RED AND GRI	terminal (VAT) ballots, Spoiled and Original ballot envelopes, but <b>not</b> the provisional ballot storage envelope, were properly sealed into an approved <b>Ballot Storage Container</b> by affixing seal(s):						
No. Transfer Case No.					(If container requires two(2))		
ED	Filled out at Receiving Board						
E R	WE, further certify that the Tabulator and/or EPB Memory Device(s), if removed, were properly sealed into an approve						
7.7	Transfer Container by affixing seal:  No. Memory (and Seal # (red 2 ipper pouch)  X  Signature of Election Inspector who sealed/verified the Ballot Storage				These get brought to the County on Election night. The Clerk will assist with this		
ONI				Card Seal #			
CH				powery	X Republican Inspector		
DETA				the Ballot Storage	Signature of Election Inspector who sealed/verified the Ballot Storage Container and the Transfer Container.		
	SIGNATURES OF ALL PERSONS PRESENT AT THE CLOSE OF POLLS & CERTIEVING COMPLETION CERTIFICATE						
П	(Make a note on the Remarks page if an inspector left before the polls closed.)						
П	V	100	ALCOHOLOGO CONTRACTOR	Phone	Phone		
-	Х	Si	gned by Chair	phone #	X		
t d	Х	Ele	ection Inspectors	phone #	X		
	Х				X		
Close	Х				X		
th at	X				X		
cesent	Х				X		
2			DED DETACH AN	ID DI ACE IN #2 E	NVELOPE TO: BOARD OF CANVASSERS		

- Maintain chain of custody /ballot security
  - Election Board -> Election Day -> Receiving Board -> Board of County Canvassers -> Retention
- Vehicle temperatures and equipment
- Public appearance
- Oaths tonight

Monday Night Pick Up and Oaths

# QUESTIONS???

